PERSONAL FINANCIAL STATEMENT

TO: Glenwood State Bank	
SECTION 1 – INDIVIDUAL INFORMATION	**SECTION 2 – OTHER PARTY INFORMATION** (Type or Print)
Name	Name
Residence Address	Residence Address
City, State & Zip	City, State & Zip
Position or occupation	Position or occupation
Business Name	Business Name
Business Address	Business Address
City, State & Zip	City, State & Zip
Res. Phone Bus. Phone	Res. Phone Bus. Phone
S.S. No Date of Birth	S.S. No Date of Birth
e-mail	e-mail

SECTION 3 – STATEMENT OF FINANCIAL CONDITION AS OF

ASSETS	IN DOLLARS	**LIABILITIES**	IN DOLLARS
(Do not include assets of doubtful value)	(Omit cents)		(Omit cents)
Cash on hand in banks—		Notes payable to banks – secure	
U.S. Gov't & Marketable Securities (see Schedule A)		Notes payable to banks – unsecured	
Non-Marketable Securities (See Schedule B)		Notes payable to relatives	
Real Estate Owned (see Schedule C)		Real Estate mortgages payable (see Schedule C)	
Notes Receivable		Other debts (see Schedule E)	
Automobiles			
Cash Value – Life Insurance (see Schedule D)			
Other assets – Itemize:			
I			
		Total Liabilities	
		Net Worth	
Total Assets		Total Liability and Net Worth	

SOURCES OF INCOME FOR YEAR END	**PERSONAL INFORMATION** (Give details on back)
Salary, Bonuses & Commissions	Do you have a will ☐ Yes ☐ No If so, name of executor:
Dividends	Are you a partner or an officer in any venture? If so, describe: __ See back.
Real Estate Income	Are you obligated to pay alimony, child support or separate maintenance payments? If so, describe:
Other income: Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Alimony, child support, separate maintenance received under: ☐ court order ☐ written agreement ☐ oral understanding. (If this application is being taken orally, this preceding statement should be read prior to asking any questions concerning income). ☐ If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets or another person as a basis for repayment of the credit requested, complete all Sections providing information in Section 2 about the person whose alimony, child support or maintenance payments or income or assets you are relying.	Are any assets pledged other than as described on schedules? If so, describe:
Other Income	Income tax settled through (date):
Total	Are you a defendant in any suits or legal actions?
CONTINGENT LIABILITIES	
Do you have any contingent Liabilities? If so, describe:	Personal bank accounts carried at:
As endorser, co-maker or guarantor?	Have you ever been declared bankrupt in the last 14 years? ☐ Yes ☐ No

On leases or contracts?	
Legal claims	
Other special debt	

SCHEDULE A – U.S. GOVERNMENT & MARKETABLE SECURITIES

Number Of Shares Or Face Value (Bonds)	Description	In Name Of	Are These Pledged?	Market Value

SCHEDULE B – NON-MARKETABLE SECURITIES

Number Of Shares	Description	In Name Of	Are These Pledged?	Source of Value	Value

SCHEDULE C –REAL ESTATE OWNED

Address & Type of Property	Title In Name Of	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount

SCHEDULE D – LIFE INSURANCE CARRIED, INCLUDING GROUP INSURANCE

Name Of Insurance Company	Owner Of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

SCHEDULE E – OTHER DEBTS

Notes And Accounts Owed By Me To:	Current Amount	Payment	Description Of Security Pledge

ADDITIONAL PERSONAL INFORMATION

Submission of this financial statement and information contained herein constitutes a request for credit in the amount of $_____

For the purpose of _____

☐ I am applying for individual credit. _____
Applicant

☐ We are applying for joint credit. _____ _____
Applicant Co-Applicant

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about your credit experience with me/us. The undersigned acknowledge(s) receipt of a copy of this instrument.

DATE:	SIGNATURE (INDIVIDUAL):
DATE:	SIGNATURE (OTHER PARTY):